

**THE UNITED STATES BANKRUPTCY COURT FOR THE  
DISTRICT OF DELAWARE**

**IN RE: iMedia Brands, Inc., Debtor(s).**  
**6740 Shady Oak Road**  
**Eden Prairie, MN 55344-3433**  
**XXX-XX-**

**Case No. 23-10852 KBO**  
**Chapter 11**

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**Notice of Appearance and Request for Notice**

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Pursuant to Bankruptcy Rule 2002(g) the Tennessee Attorney General's Office requests that all notices or orders sent in this case in accordance with Title 11 U.S.C., any order of the Court, Bankruptcy Rules 2002, 3017, and 9013, and any other Bankruptcy Rules or local rules governing notice be sent to the TN Dept of Revenue.

Notices should be addressed to:  
TN Dept of Revenue  
c/o TN Attorney General's Office, Bankruptcy Division  
PO Box 20207  
Nashville, Tennessee 37202-0207

The TN Dept of Revenue hereby reserves and does not waive its sovereign immunity and its rights under the Eleventh Amendment to the United States Constitution.

Respectfully submitted,  
Jonathan Skrmetti  
Attorney General and Reporter

/s/ Laura L. McCloud  
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Laura L. McCloud  
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P O BOX 20207  
Nashville, TN 37202-0207  
Phone: (615) 532-8933 Fax: 615-741-3334  
Email: AGBankDelaware@ag.tn.gov

**CERTIFICATE OF SERVICE**

I certify that on July 21, 2023 a copy of this pleading was deposited in the United States mail, first class, postage prepaid, or sent electronically (or both as required by local rules) to the parties set out below.

/s/ Laura L. McCloud  
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Laura L. McCloud  
Senior Assistant Attorney General

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